



April 2025

12 Must-See Cars at Auto Shanghai 2025

21st Shanghai International Automotive Exhibition



### **Our Mission**

# Providing OEMs with confident decisionmaking through services that are rich in clarity, insight, and foresight.

Our Areas of Expertise



Connected



**Autonomous** 



Shared



Electric



Secure

Infotainment · Apps · Cockpit tech· Car IT · 5G · Connected services · OS · EEA Self-driving cars · ADAS · V2X · Autonomous Driving · Sensors

Shared mobility · Ridehailing · Multi-modal travel · Smart cities · Robotaxi Battery technology · charging infrastructure · vehicle architectures

Cyber assessments · Pen testing · Electronic theft methods

Introduction





### An Overview of Auto Shanghai

### Brief introduction to the show

The 21st Shanghai International Automobile Industry Exhibition (Auto Shanghai) will take place at the National Exhibition and Convention Center in Shanghai from April 23 to May 2, 2025.

Covering 360,000 m<sup>2</sup>, the show will be held under the theme "Embrace Innovation," with a focus on four main trends: electrification, connectivity, intelligence and shared mobility.

### Schedule:

News media day	April 23-24, 2025 9:00-18:00	
Professional audience day	April 25-26, 2025	10:00-19:00
Public visit day	April 27-May 2, 2025	10:00-19:00

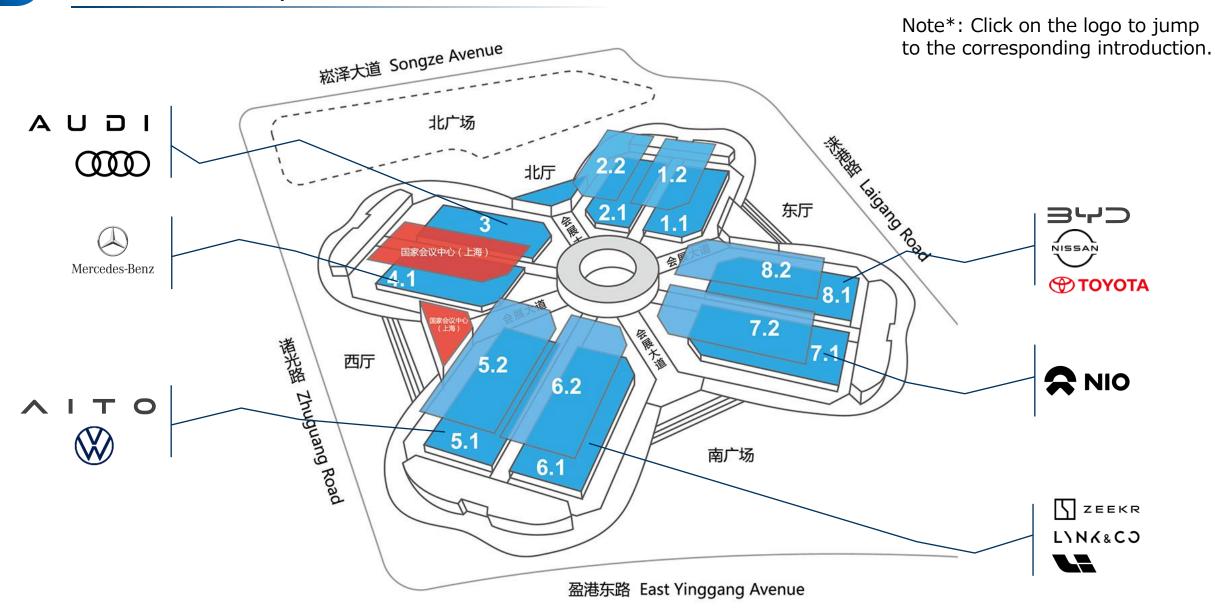


**Exhibition location:** National Exhibition and Convention Center (Shanghai)





## Exhibitor map





## Pre-exhibition insights

- Debut of new-energy models from Audi, Nissan, Li Auto and AITO
- Local brands racing to launch new models, while joint ventures accelerate collaboration with domestic suppliers
- Showcase of the latest tech breakthroughs in smart cockpits, advanced driver-assistance and chassis systems, plus new-energy applications from local, joint-venture and import OEMs.

Key models to watch			
Brand	Model	Booth	Highlight
NIO	ET9	7A16	Equipped with the NIO NT 3.0 platform, offers the Sky OS operating system and NIO's own driving chips.
Toyota	Bo Zhi 3X	8A11	First launch of Momenta 5.0 "end-to-end" advanced intelligent driving assistance system.
BYD	Han L	8A06	Equipped with the DiLink 150 cockpit system, God's eye B, and BYD's super e-platform.
AITO	M8	5A07	Equipped with ADS 3.3 and HarmonyOS 4.0.
Li Auto	MEGA	6A09	Offers a special family edition cabin upgrade and an intelligent driving renewal version.
Audi	A5L	3A03	The first Audi fuel model to adopt Huawei's Qianqun intelligent driving solution
Nissan	N7	8A15	Equipped with NISSAN OS smart cockpit and momenta ADAS.
Lynk & Co	900	6A07	Equipped with intelligent driving system and digital chassis to enhance safety and comfort.
Mercedes-Benz	CLA L	4A10	Based on the MMA platform, features the MB.OS operating system for the first time.
Audi	AUDI E	3A03	Integrating classic Audi genes with Chinese innovation, a comprehensive AUDI digital cockpit and ADAS.
Zeekr	9X	6A06	The first Zeekr model equipped with NVIDIA DRIVE Thor chip and "Level 3" autonomous driving
Volkswagen	concept car	5A09	With the strategy "In China, for China," three models tailored for the Chinese market are launched.

<sup>\*</sup>The content of this report is based on public information.





### NIO ET9 | 7A16



NIO ET9 | Equipped with the NIO NT 3.0 platform, offers the Sky OS operating system and NIO Shenji ADAS SoC.



Connected system	NT.Cedar
ADAS	NAD
Powertrain type	BEV
Vehicle class	D
Launched time	December 31st , 2024



#### Intelligent cockpit, intelligent driving, and architecture-related

#### 1 | New generation ADAM NIO central computing platform

- Two self-developed NIO NX9031 intelligent driving chips
- One Qualcomm Snapdragon SA8295P vehicle chip

#### 7 | NT.Cedar Cedar

- Sky OS vehicle-wide operating system
- NOMI Intelligence provides personalized AI experience
- AR-HUD

#### 3 | NT 3.0 Platform

- 900V High Voltage Architecture with 255km addition for 5 minutes charging
- Steer-by-Wire Technology

- NIO's first NT 3.0 platform model, supporting 900V high voltage and steer-by-wire technology.
- Equipped with a 15.6-inch AMOLED central control screen, AR-HUD, NIO Link executive connectivity screen, and a rear center control screen.
- Brand new ADAM NIO central computing platform, featuring self-developed intelligent driving chips.











### Toyota Bo Zhi 3X | 8A11

**TOYOTA** 

Toyota Bo Zhi 3X | First launch of Momenta 5.0 "end-to-end" advanced intelligent driving assistance system.



Connected system	Toyota Intelligent Connectivity
ADAS	Momenta 5.0
Powertrain type	BEV
Vehicle class	SUV
Launch time	March 6 <sup>th</sup> , 2025



#### **Smart Cockpit**



#### **Intelligent driving**



Momenta 5.0 intelligent driving system

**Toyota Connect** 

 Equipped with NVIDIA Orin-X chip and a total of 27 sensors including 1 LiDAR.

• 8.8-inch full LCD instrument panel + 14.6-inch floating

control, online navigation, smart scenarios, digital key,

remote vehicle control via mobile phone, in-car biometric

monitoring system, OTA upgrades, and other functions.

• Supports four-zone voice recognition, voice vehicle

central control large screen combination.

 End-to-end large model architecture, with AD algorithm 5.0, to achieve a full-scenario INP navigation driving assistance system.

- Equipped with Qualcomm Snapdragon 8155 car chip and Orin-X intelligent driving chip.
- Cooperating with Momenta to provide intelligent driving system.
- Offers Scene Master 3.0 + iSpace, which allows for customization of multiple scenarios.

## SBD

## BYD Han L | 8A06



BYD Han L | Equipped with the DiLink 150 cockpit system, God's eye B, and BYD's super e-platform.



Connected system	DiLink 150
ADAS	DiPilot 300
Powertrain type	BEV/PHEV
Vehicle class	С
Launched time	April 9 <sup>th</sup> , 2025



#### Intelligent cockpit, intelligent driving, and architecture-related

#### 1 | DiLink 150 Smart Cockpit

- Voice assistant integrated with the full version of Deepseek.
- Fully compatible with the Android app ecosystem.

#### 7 | God's eye B

- 1 LiDAR, 3 front-view cameras included in a total of 30 perception components.
- Equipped with NVIDIA Orin X high-computing power chip.

#### 3 | Super e-Platform

 1000V & SiC high-voltage structure, supports megawatt fast charging, adding 400km range in 5 minutes of charging

- DiLink 150 smart cockpit system, 4nm vehicle chip
- God's eye B intelligent driving system, equipped with Orin X high-computing power chip
- Pure electric models support megawatt fast charging, PHEV models offer the fifth-generation DM hybrid system
- Yun Nian-C intelligent body damping control system









### AITO M8 | 5A07

#### ▲ I T ○ AITO M8 | Equipped with ADS 3.3 and HarmonyOS 4.0.



Connected system	Harmony OS 4.0
ADAS	ADS 3.3
Powertrain type	REEV/BEV
Vehicle class	SUV
Launched time	April 16 <sup>th</sup> , 2025



#### **Smart Cockpit**



#### **Intelligent driving**



#### New car highlights

### Harmony OS 4.0

- Equipped with a brand-new projector, achieving 1080P resolution, and featuring remote control and floating functions.
- Supports opening car doors and tailgate with gestures outside the vehicle.

#### Qiankun ADS 3.3

- Newly equipped with a rear solid-state LiDAR
- Supports recognition of low curbs, ditches, overhead obstacles, etc.
- Supports intelligent driving from parking spot to parking spot, capable of passing through park gates, roundabouts, ETC, etc.
- Equipped with an integrated central control screen and a co-pilot screen, with sizes of 15.6 inches and 16 inches respectively, and offers an AR-HUD.
- New generation rear projection screen and light machine, with the screen supporting hovering to display navigation, music, weather, and other information.
- Added a rear-facing LiDAR to enhance the identification of obstacles during parking.



### Li MEGA | 6A09



Li MEGA | Offers a special family edition cabin upgrade and an intelligent driving renewal version.



Connected system	Li Auto's connected vehicle system
ADAS	AD Max
Powertrain type	BEV
Vehicle class	MPV
Estimated launch time	April 23 <sup>rd</sup> , 2025



#### **Smart Cockpit**



#### **Intelligent driving**



#### New car highlights

## MEGA Home special family edition cabin upgrade

- Equipped with second-row rotatable seats and small tables, allowing second-row passengers to face and sit with third-row passengers
- Added Type-C charging ports and functional buttons

#### MEGA Ultra smart driving renewal version

- Adopting a brand-new LiDAR solution with a smaller volume
- AD Max is upgraded from dual NVIDIA Orin-X chips to a single Thor-U chip
- Supports the next-generation autonomous driving architecture MindVLA
- The MEGA Ultra smart driving renewal version will adopt a brand new LiDAR solution with a smaller volume, upgraded to a single Thor-U chip and the MindVLA large model.
- MEGA Home has been optimized and upgraded in details, equipped with second-row rotatable seats and small tables.





### Audi A5L | 3A03



Audi A5L | The first Audi fuel model to adopt Huawei's Qiankun intelligent driving solution.



Connected system	Audi Connect 3.5
ADAS	Huawei Qiankun
Powertrain type	ICE
Vehicle class	С
Estimated launch time	April 25 <sup>th</sup> , 2025



#### **Smart Cockpit\***



#### **Intelligent driving**



#### New car highlights

#### Audi Connect 3.5

- 11.9-inch and 14.5-inch curved OLED instrument and central control dual screens, along with a 10.9-inch privacy entertainment co-pilot screen
- Equipped with AR-HUD
- Equipped with a customized Gaode 3D map, WeChat for vehicles, and integrated with multiple localized apps

#### Huawei Qiankun Intelligent Driving

- Equipped with a dual LiDAR + multi-sensor fusion solution, including 2 LiDARs, 6 millimeter-wave radars, 12 ultrasonic radars, 11 cameras
- Supports advanced intelligent driving functions such as highway and urban NOA.
- Equipped with the fifth-generation EA888 Evo5 engine (with a 48V mild hybrid system) and the quattro ultra four-wheel drive system.
- Equipped with the new generation of digital LED headlights and brand new OLED digital taillight technology, featuring pattern editing capabilities and external light interaction.
- Developed based on Audi's all-new PPC (Premium Platform Combustion) platform, equipped with the E<sup>3</sup> 1.2 electronic and electrical architecture.



### Nissan N7 | 8A15



Nissan N7 | Equipped with NISSAN OS smart cockpit and momenta ADAS.



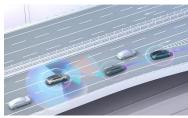
Connected system	NISSAN OS
ADAS	Momenta ADAS
Powertrain type	BEV
Vehicle class	С
Estimated launch time	April 27 <sup>th</sup> , 2025



#### **Smart Cockpit**



#### **Intelligent driving**



#### **Advanced Driving Assistance System**

 Co-developed with Momenta, the intelligent driving model is based on localized needs and integrated into a globally verified system

• AI assistant Xiao Ni deeply integrates top AI models

• Supports various desktop modes, including

customizable desktop backgrounds.

navigation desktop, car model desktop, and

 It supports urban and highway scenario NOA as well as memory parking

#### New car highlights

Equipped with a floating full LCD instrument panel and a 15.6-inch 2.5K central control screen.

**NISSAN OS** 

such as DeepSeek.

- Qualcomm Snapdragon 8295P cockpit chip.
- Co-developed intelligent driving system with Momenta.
- Equipped with an intelligent and dynamic lighting language system.



## Lynk & Co 900 | 6A07

L\N & CO Unk & Co 900 | Equipped with an intelligent driving system and digital chassis to enhance safety and comfort.



Connected system	Flyme Auto
ADAS	Lynk Co Pilot
Powertrain type	PHEV
Vehicle class	SUV
Estimated launch time	Late April 2025



#### Intelligent cockpit, intelligent driving, and architecture-related

#### | | Flyme Auto

- Equipped with dual 180-degree electric rotating seats in the second row of an SUV.
- Provides a co-pilot entertainment screen and rear entertainment screen.

#### 7 | Lynk Co Pilot

- Equipped with ROI adaptive zoom LiDAR and NVIDIA Drive Thor chip,
- Providing G-AES general obstacle continuous avoidance function.

#### 3 | SPA EVO

- Adopting the LKEEA central integrated digital architecture
- Lynk & Co Super AI digital chassis

- Equipped with a 30-inch 6K integrated central control + co-pilot screen and a 30-inch 6K floating entertainment screen in the back row.
- Equipped with Qualcomm Snapdragon dual 8295 cockpit chips.
- Equipped with an active interactive digital pixel technology lighting system, supporting various light shows.
- Lynk & Co Super AI digital chassis, enabling functions such as spinning in place, crab mode, and agile steering.









### Mercedes-Benz CLA L | 4A10



Mercedes-Benz CLA L | Based on the MMA platform, features the MB.OS operating system for the first time.

Mercedes-Benz



Connected system	MB.OS
ADAS	MB.DRIVE
Powertrain type	BEV
Vehicle class	С
Estimated launch time	April 2025



#### **Intelligent Driving, Smart Cockpit, Electrical Architecture**

#### MB.Drive

- Mercedes-Benz's first L2++ full-scenario advanced intelligent driving
- Supports urban-NOA

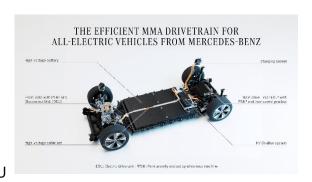
#### MB.OS

- The first model with MB.OS
- Uses domain control architecture, covering domains like cockpit, AD, vehicle operation, and charging.

#### **MMA Platform**

- 800V electrical architecture
- Adopts self-developed electric drive unit (EDU), coupled with a 200 kW rear axle EDU for direct rear-wheel drive





- Adopting a triple-screen design, 10.25-inch LCD instrument panel + 14-inch central control screen + optional 14-inch co-pilot entertainment screen.
- The professional version of the MB.DRIVE assistance system will make its global debut in the Chinese market in 2025.



### AUDI E | 3A03

### **AUDI E** | Integrating classic Audi genes with Chinese innovation, a comprehensive AUDI digital cockpit and ADAS.



Connected system	AUDI OS
ADAS	AUDI Driving Assistance System
Powertrain type	BEV
Vehicle class	С
Estimated launch time	April 2025



#### **Smart Cockpit\***



#### **Intelligent driving**



### · Equipped with an advanced intelligent driving assistance system suitable for highway and urban road conditions.

**AUDI Driving Assistance System** 

content through direct touch gestures

• Virtual AUDI Assistant intelligent assistant

Customized services based on facial recognition

• Customize personal screen space, and view screen

**AUDI OS Smart Cockpit** 

functions

• The parking assistance system offers features such as automatic parking and memory parking.

- Equipped with Qualcomm Snapdragon 8295P cockpit chip.
- Adopted a large-sized triple-screen design including dashboard, central control screen, and co-pilot touch screen.
- Using electronic exterior rearview mirrors.
  - Built on the intelligent digital platform (Advanced Digitized Platform) jointly developed by Audi and SAIC Group, adopting an intelligent partitioned electronic architecture. \* The cabin layout and details





## Zeekr 9X | 6A06\*

ZEEKR

Zeekr 9X | The first Zeekr model equipped with NVIDIA DRIVE Thor chip and "Level 3 autonomous driving".



Connected system	Zeekr OS for 9X
ADAS	Qianli Haohan System
Powertrain type	PHEV
Vehicle class	SUV
Estimated launch time	Third quarter of 2025



#### **Intelligent driving**



#### **Charging related**



Haohan-R Architecture

Qianli Haohan System

- Upgraded based on the SPA architecture, supporting pure electric and extended-range models.
- Expected to debut with ZEEKR's super hybrid technology.

 Uses ZEEKR "L3 intelligent driving" technology architecture, equipped with ZEEA 3.0 central

Expected to carry a 5-lidar solution, including 1

long-range lidar and 4 blind-spot lidars.

centralized digital architecture.

#### New car highlights

- Debut of ZEEKR "L3 autonomous driving"
- Expected to debut ZEEKR's new generation platform

\*Limited official information released about ZEEKR 9X; the information is collected from public sources.



### Volkswagen concept car | 5A09



**Volkswagen concept car** | With the strategy "In China, for China," three models tailored for the Chinese market are launched.



Connected system	New generation of Volkswagen's connected vehicle system
ADAS	New generation of Volkswagen's connected vehicle system
Powertrain type	BEV/REEV
Vehicle class	B/C
Estimated launch time	ТВС

#### SAIC Volkswagen FAW Volkswagen Anhui Volkswagen

#### | | SAIC Volkswagen

• B-class extended-range SUV

#### 2 | FAW Volkswagen

- Brand new CMP platform, China-exclusive EE architecture CEA (China Electronic Architecture)
- A-class pure electric vehicle

#### Anhui Volkswagen

• ID. EVO B-class pure electric SUV



- Volkswagen's exclusive EE architecture CEA (China Electronic Architecture) for the Chinese market
- The first extended-range model of SAIC Volkswagen





### Contact SBD Automotive

### Do you have any questions?

If you have any questions or feedback about this research report or SBD Automotive's consulting services, you can email us at info@sbdautomotive.com or discuss with your local account manager below.



info@sbdautomotive.com

Book a meeting



USA UK Germany India China Japan



Garren Carr North America garrencarr@sbdautomotive.com +1 734 619 7969

Luigi Bisbiglia
UK, South & West Europe
luigibisbiglia@sbdautomotive.com
+44 1908 305102

Andrea Sroczynski
Germany, North & East Europe
andreasroczynski@sbdautomotive.com
+49 211 9753153-1

SBD China Sales Team
China
salesChina@sbdautomotive.com
+86 18516653761

SBD Japan Sales Team
Japan, South Korea, Southeast Asia &
Australia
postbox@sbdautomotive.com
+81 52 253 6201